SCHEDULE Z

[NAME OF DISTRIBUTION COMPANY]
ADDITIONAL INFORMATION REQUIRED FOR NET METERING SERVICE

Please fill out the form completely.

A) Is the Host Customer applying for Net Metering service an electric company, generation company, aggregator, supplier, energy marketer, or energy broker, as those terms are used in M.G.L. c. 164, §§ 1 and 1F and 220 C.M.R. 11.00?

____ No
____ Yes (you are not eligible for net metering service)

NOTE: Definitions are:

"Electric company" means a corporation organized under the laws of the commonwealth for the purpose of making by means of water power, steam power or otherwise and for selling, transmitting, distributing, transmitting and selling, or distributing and selling, electricity within the commonwealth, or authorized by special act so to do, even though subsequently authorized to make or sell gas; provided, however, that electric company shall not mean an alternative energy producer; provided further, that a distribution company shall not include an entity which owns or operates a plant or equipment used to produce electricity, steam and chilled water, or an affiliate engaged solely in the provision of such electricity, steam and chilled water, where the electricity produced by such entity or its affiliate is primarily for the benefit of hospitals and nonprofit educational institutions, and where such plant or equipment was in operation before January 1, 1986 ; and provided further, that electric company shall not mean a corporation only transmitting and selling, or only transmitting, electricity unless such corporation is affiliated with an electric company organized under the laws of the commonwealth for the purpose of distributing and selling, or distributing only, electricity within the commonwealth. G.L. c. 164, § 1.

"Generation company" means a company engaged in the business of producing, manufacturing or generating electricity or related services or products, including but not limited to, renewable energy generation attributes for retail sale to the public. G.L. c. 164, § 1.

"Aggregator" means an entity which groups together electricity customers for retail sale purposes, except for public entities, quasi-public entities or authorities, or subsidiary organizations thereof, established under the laws of the commonwealth. G.L. c. 164, § 1.

"Supplier" means any supplier of generation service to retail customers, including power marketers, brokers and marketing affiliates of distribution companies, except that no electric company shall be considered a supplier. G.L. c. 164, § 1.

For the terms “energy marketer” and “energy broker,” please use the definition for “Electricity Broker,” which means an entity, including but not limited to an Aggregator, that facilitates or otherwise arranges for the purchase and sale of electricity and related services to Retail Customers, but does not sell electricity. Public Aggregators shall not be considered Electricity Brokers. 220 C.M.R. 11.02.

B) If applying for Net Metering as an Agricultural Net Metering Facility, please answer the following questions:

1) Is the Agricultural Net Metering Facility operated as part of an agricultural business?
____ Yes
____ No (the facility is not eligible for Net Metering as an Agricultural Net Metering Facility)
2) Has the Commissioner of the Department of Agriculture recognized the business as an agricultural business?
____ Yes
____ No
3) Is the Agricultural Net Metering Facility located on land owned or controlled by the agricultural business mentioned in Item B.1 above?
____ Yes
____ No (the facility is not eligible for Net Metering as an Agricultural Net Metering Facility)
4) Is the energy from the Agricultural Net Metering Facility used to provide electricity to metered accounts of the agricultural business mentioned in Item B.1 above?
____ Yes
____ No (the facility is not eligible for Net Metering as an Agricultural Net Metering Facility)

C) If applying for neighborhood net metering, please answer the following questions:

1) Are all participants served by the same distribution company? ____Yes ____No
2) Are all participants served by the same ISO-NE load zone? ____Yes ____No
3) Do all participants reside in the same municipality? ____Yes ____No

NOTE: If any of the answers to the questions in Section C are no, then the facility is ineligible for neighborhood net metering unless granted an exception by the Department of Public Utilities under 220 C.M.R. 18.09(6).

D) Please indicate how the Host Customer will report to the Company the amount of the annual generation by the net metering facility (the information will be due by January 31 of each year for the prior year’s information):

_____ Provide the Company access to their ISO-NE GIS account
_____ Provide the Company access to their metering data
_____ Provide the Company with an annual report of the prior year’s generation

E) For any Billing Period in which the Host Customer earns Net Metering Credits, please indicate how the Distribution Company will apply them:

_____ Credit on the account of the Host Customer (Skip Item F)
_____ Allocation of part, or all, of the Net Metering Credit to an eligible Customer or Customers

NOTE: For a Class III Net Metering Facility, the Company may elect to pay to the Host Customer Net Metering Credits rather than allocating such credits. The Company will notify the Host Customer within 30 days of the filing of Schedule Z whether it will allocate or purchase Net Metering Credits.

F) Please list the Customers to whom the Host Customer is allocating Net Metering Credits.

The total amount of Net Metering Credits being allocated shall not exceed 100 %.

____% Amount of the Net Metering Credit being allocated

The Host Customer shall designate each recipient with the following information (attach additional pages as needed):

Name:
Address:
Account number:
Amount of the Net Metering Credit: ____%

Name:
Address:
Account number:
Amount of the Net Metering Credit: ____%

Name:
Address:
Account number:
Amount of the Net Metering Credit: ____%

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Amount of the Net Metering Credit: ____%

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Account number:
Amount of the Net Metering Credit: ____%

Name:
Address:
Account number:
Amount of the Net Metering Credit: ____%

G) The terms of this Schedule Z shall remain in effect unless and until the Host Customer executes a revised Schedule Z and submits it to the Company. Unless otherwise required by law, a revised Schedule Z shall not be submitted more than twice in any given calendar year.

H) A signature on the application shall constitute certification that (1) the signer has read the application and knows its contents; (2) the contents are true as stated, to the best knowledge and belief of the signer; and (3) the signer possesses full power and authority to sign the application.

_____
Host Customer

_____
Date